

Momentum Employee Benefits South Africa

Reliability. Flexibility. Simplicity. We offer more than insurance.

- Founded in 1966
- A major player in South Africa for life insurance, pension and health insurance
- Rated AA+ by Fitch
- Annual premium income amounted to ZAR 3.8 billion in 2013
- Solvency ratio (2013): 260%
- MMI operates in 12 countries outside of South Africa, providing employee benefits, healthcare funding and administration, as well as long-term insurance solutions. These products are provided to all market segments through operating brands Momentum and Metropolitan
- Member of the Swiss Life Network since 1977

RELIABILITY

- Momentum Employee
 Benefits is a division of MMI
 Holdings Limited (MMI), a
 South African based
 financial services group
- Ranked No. 2 in terms of annual premium
- Combined market share of 26% of the group risk market in South Africa
- Momentum Employee
 Benefits has more than 120
 years of experience in group
 insurance business.
- Overall winner of the Longterm Insurance category for Business, in the Sunday Times Top Brands 2012 Survey. PMR award for Top Administrator in South Africa's Healthcare awarded to Momentum Health

FLEXIBILITY

- Offers a full range of group insurance products and services
- Catastrophe cover is offered, under which the insurer covers total claims in excess of a certain amount, up to a predetermined total amount
- Innovative ways to obtain medical information utilising the company's travelling nurses and doctors
- Experts in incapacity
 management and have the
 ability to leverage off our
 strong Risk and Health
 businesses to offer our
 clients holistic and
 integrated solutions that
 support their financial
 wellness needs

SIMPLICITY

- The FundsAtWork employer portal is a web-based system designed to give control over managing transactions in a real time environment and at own convenience
- A host of Momentum Client Contact Centres

COVERAGE AND PRODUCTS

Types of Employee Benefits:

- **★** Group Life
- **★** Survivors' Pension (rider)
- **★** Long-Term Disability Pension / Lump Sum
- **★** Short-Term Disability Pension / Lump Sum
- * Accidental Death & Dismemberment
- **★** Critical Illness
- **★** Funeral Cover
- * Salary Payback
- **★** Special Benefit for Children
- + Special Deficite for Children
- Coverage available and poolableProduct available

Financial Products:

- **×** Deposit Administration
- Pooled Investment Funds
- **★** Company-Specific Portfolios

Other Products and Services:

Wellbeing: Prevention and back-to-work programme