



SwissLife
Global Solutions



*Plan your future
Live your choices
Global Private Wealth Solutions*

At a glance

For a self-determined life

5

True understanding of global wealth planning

6

*Innovative life insurance solutions
for sustainable wealth planning*

9

Trusted relationships that matter

10

Global team of experts at your service

12

Embracing our Swiss Life heritage

14



*Today, the only certainty is change.
Political systems and economic cycles are volatile.
Business and family life may
take place in different parts of the world,
creating the need for flexible and sophisticated
global insurance solutions.
With our expertise and insight, we can help you
live your choices with confidence.*

For a self-determined life

With global opportunities arising in a world that never stands still, complexity in managing wealth has increased exponentially.

Individuals may own properties in several countries and invest in various regions of the world. Family members are living across the globe, just one flight away.

And with enhanced life expectancy, planning for the future needs a whole new perspective. Wealth planning must be sustainable and flexible, always working towards freedom of choice. This is becoming more difficult as personal and business finances are increasingly exposed to different legal frameworks and regulations, which are in continuous evolution.

We offer bespoke life insurance solutions, helping to secure the futures our clients want by protecting the next generation and providing financial security to families all over the world. Our purpose at Swiss Life Global Solutions is to insure wealthy individuals, their families and their estates and enable them to live their choices by reducing complexity, generating additional liquidity and creating solutions in a world of constant change.

We believe that financial security and choice make people more confident and better able to meet the challenges of a complex world. This is the self-determined life; and protecting and securing it guides everything we do for our clients.

True understanding of global wealth planning

*Our financial solutions are transparent, solid and long-term.
At the same time, they are flexible enough to accommodate
clients' personal needs and enable freedom of choice.*

Our tailored advice helps wealthy individuals and their families and businesses leverage rising opportunities on a global scale. In the face of today's evolving financial markets and individual requirements, our personalised and long-term solutions insure your assets and help you pursue your goals with confidence.

We will give you confidence about future generations as well. Our solutions encompass

all facets of wealth transfer and work to ensure your loved ones can live a self-determined life in line with their choices.

Secure, transparent and adaptable to your current needs, our life insurance solutions are flexible enough to accommodate upcoming changes in local regulations. And, by choosing us, you are also taking advantage of sustainable wealth planning that can best address your personal needs and priorities.

*As life happens, priorities shift
and needs evolve over time.*



Global solutions

Tailored solutions for wealth transfer for any complex situation involving estate, business, family or residence.



Compliance

Recognised, transparent and adaptable solutions to manage, protect and preserve wealth in various regions in the world.



Flexibility

Supporting clients to live their choices with tailored solutions flexible enough to accommodate life's changes.



Protection

Long-term solutions that safeguard assets and transfer wealth to the next generation.



*We aim for continuity.
You can maintain your relationship
with your trusted advisor.
Our established expertise in life insurance
best complements your carefully
defined wealth planning.*

Innovative life insurance solutions for sustainable wealth planning

Together with selected partners from renowned financial and legal institutions, we combine life insurance with the wealth management experience of our partners to deliver sustainable wealth planning that meets every requirement of current and future generations.

Life insurance

We provide global tailored life insurance with the highest possible adaptability to meet your needs over the long term.



Investment opportunities

We will seek out financial capabilities that best suit your investment profile and wealth planning requirements.

Sustainable life insurance

Our long-term solutions are built by experts and monitored to be adapted and developed when needed.

Life planning

Our life insurance solutions help you to handle whatever the future may hold.

Insuring wealth

You can plan for the future of your family or business with our expert estate planning solutions.

High life cover

You can create additional liquidity for a fair wealth transfer achieving financial security.

Portability

You can tailor your contract according to your global estate planning.

Wealth transfer

We support you to protect your wealth and your business and transfer it to the next generation.

Trusted advisors

You can maintain your relationship with your trusted advisors

Investment flexibility

You can access a wide range of assets when defining your investment profile

Financial institutions

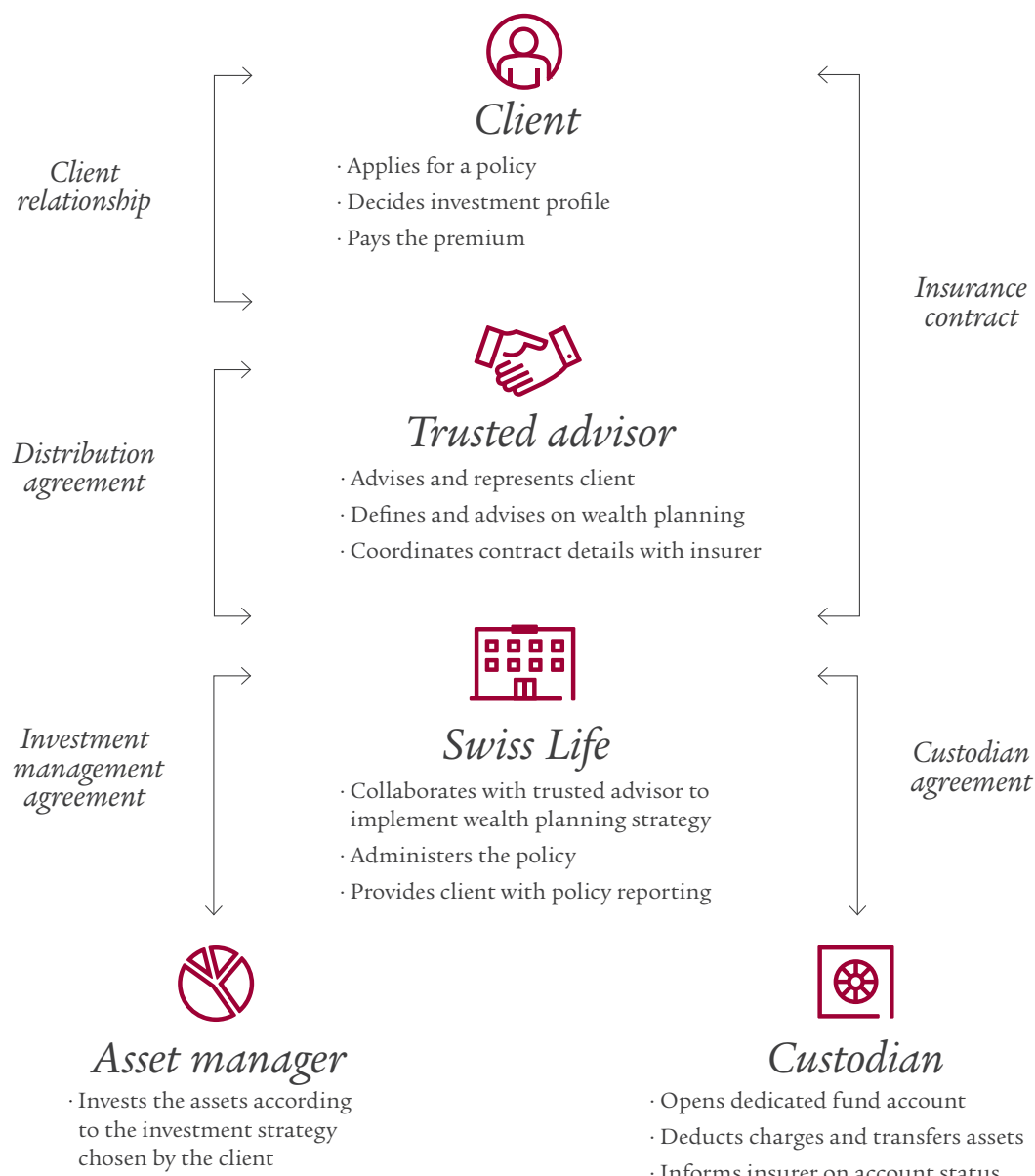
You can have one or several asset managers and custodians.

Reporting

You have access to simplified reporting for your assets, consolidated on a contractual level

Trusted relationships that matter

Our long-standing experience in working with the most renowned financial and legal institutions proves that together we can build the solution that best secures financial security and freedom of choice.



With our cross-border expertise and our proven global infrastructure we can help you plan your self-determined future to live your choices.



Who will own the policy?

You can own the policy directly or through a legal entity.

Which level of life assurance cover can you choose?

You can choose the minimum required for your country of residence or define jumbo life cover to meet your estate planning and wealth transfer needs.

Can you change beneficiaries?

You have the flexibility and freedom to modify the beneficiary(ies) at any time.

Can you access the value of the policy during your lifetime?

You can withdraw your assets at any time by requesting a partial or full surrender. Our solutions also offer additional liquidity if you require it.

What range of possible investments can be linked to your policy?

You can define your personal investment strategy with your trusted advisor in accordance with your individual long-term estate and succession planning needs.

Global team of experts at your service

*Relying on decades of global expertise combined with local know-how,
at Swiss Life Global Solutions we offer a full range of
cross-border insurance solutions for wealthy individuals and international companies.*

Positioned throughout Europe and Asia, our team of 200 specialists consolidates professional experience from every continent. We are recognised cross-border insurance experts.

Our solutions currently cover more than 80 countries. We continue to expand our presence in order to address your individual mobility requirements.

We partner with the most professional and well-established financial and legal institutions to ensure we can offer you the highest quality solutions.

We are a global leader when it comes to high-end insurance solutions. We have built on our Swiss heritage and the attention to detail, precision and professionalism it gives us, to become a partner to entrepreneurs, wealthy individuals and their families in every corner of the world.

We use our expertise to make them financially secure and help them achieve their goals. But most of all, we make sure they have the freedom to live the life they want. For a self-determined life.



*Through decades of cross-border expertise,
we have learned to think and act globally
to help you live a self-determined life.*

Embracing our Swiss Life heritage

The Swiss Life Group is one of Europe's leading comprehensive life, pension and financial solutions providers.

Founded in 1857 and listed on the SIX Swiss Exchange (SLHN), Swiss Life Group offers private and corporate clients comprehensive and individual advice that insures their futures and estates so they can live their choices with financial freedom and confidence. By assuming risks for those we insure, we can provide them with something incredibly valuable: the chance to live happier and more self-determined lives. This has been our mission for 160 years, and will continue to motivate everything we do as we move into our third century and beyond.

The Group operates in Switzerland, Germany and France, and has competence centres in Luxembourg, Liechtenstein and Singapore. Our presence in other European countries is ensured through Swiss Life Select and Chase de Vere.

People want to live according to their personal choices, with more mobility and individuality.

They have different views of the future. They pursue a career, plan for a family and their own home, or look forward to retirement. They live and work according to their own values. In a changing world of limitless opportunity, one thing remains constant for every generation: the desire for peace of mind, freedom of choice and financial security.

Therefore, we pursue our mission with a clear strategy of providing sustainable wealth planning to our clients so they can lead a self-determined life with confidence.

«We need to plan for our future. At Swiss Life we will support you so that you can always live a self-determined life with confidence and freedom of choice.»

© Swiss Life Global Solutions 2021

This document is produced by Swiss Life Global Solutions and may not be copied, altered, offered, sold or otherwise distributed to any other person by any recipient without the consent of Swiss Life Global Solutions. Although all reasonable effort has been made to ensure the facts stated herein are accurate and that the opinions contained herein are fair and reasonable, this document is selective in nature and is intended to provide an introduction to, and overview of, the business of Swiss Life Global Solutions. The facts and information contained herein, whether they relate to insurance, assets or tax, are as up-to-date as is reasonably possible and may be subject to revision in the future. Neither Swiss Life Global Solutions nor any of its directors, officers, employees and advisers nor any other person makes any representation or warranty, express or implied, as to the accuracy or completeness of the information contained in this document. Neither Swiss Life Global Solutions nor any of its directors, officers, employees and advisers nor any other person shall have any liability whatsoever for loss howsoever arising, directly or indirectly, from any use of this information. This document might contain forward-looking statements about Swiss Life Global Solutions which involve certain risks and uncertainties. The reader should be aware that such statements represent projections which could differ materially from actual outcomes and results. All forward-looking statements are based on the data available to Swiss Life Global Solutions at the time this document was compiled. Swiss Life Global Solutions does not provide legal nor tax advice. Any comments contained in this communication (including any attachments) are not to be understood as legal or tax advice and are not intended to be used, and cannot be used, for the purpose of avoiding penalties imposed by relevant local authorities. For legal and / or tax advice you should consult an independent advisor.

Liechtenstein

Swiss Life (Liechtenstein) AG
Industriestrasse 56
9491 Ruggell
Principality of Liechtenstein

Luxembourg

Swiss Life (Luxembourg) SA
6, Rue Eugène Ruppert
L-2453 Luxembourg
Grand-Duchy of Luxembourg

Singapore

Swiss Life (Singapore) Pte. Ltd.
250 North Bridge Road
#37-04, Raffles City Tower
Singapore 179101

Hong Kong

Swiss Life (Singapore) Pte. Ltd.
Representative office
15/F Nexus Building
41 Connaught Road, Central
Hong Kong

Switzerland

Swiss Life AG
General-Guisan-Quai 40
8022 Zurich
Switzerland

*We enable people to lead
a self-determined life.*