ePrivateWealth is a new digital portal offering 24/7 access to market information, wealth planning expertise, news and much more. Our Knowledge hub is one of the backbones of the new portal with free access to a wealth of expertise and market information.

ePrivateWealth: digital wealth planning

Anywhere, anytime access
With ePrivateWealth, access to online application forms and wealth planning knowledge is available anywhere in the world, 24/7 and with any device.

Online applications
ePrivateWealth allows you to fill in application forms online. The new digital forms simplify the process providing useful guidance for the filling in and including collaborative functions to ask questions.

Up-to-date market information
ePrivateWealth is structured by market allowing you to search for information, news or product documentation by market of interest.

Instant information for solid wealth planning
Because our experts around the globe collect information and provide market updates as they happen, you can find news on legal and regulatory changes with an in depth analysis on the impacts on our insurance solutions.

Expertise at your fingertips
Our smart collaboration tools make it easy to start a dialogue with just the right expert within Swiss Life.

Contact: partner.management@swisslife.com

Log in to ePrivateWealth

ePrivateWealth is an online platform that can be accessed by any device. It is responsive and accessible via a web browser, which can run on a computer, tablet or mobile phone.

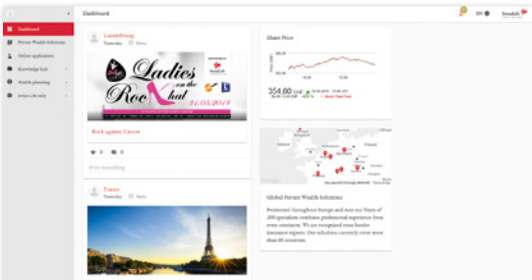
To get started, go to e-swisslife.com and use your email address, your password and the activation code you will receive on your smartphone.

If you do not yet have your login to ePrivateWealth, request your access via our website www.swisslife-global.com/online-services/ePrivateWealth.html

If you have access or login problems, please contact us via partner.management@swisslife.com.

Your personal dashboard

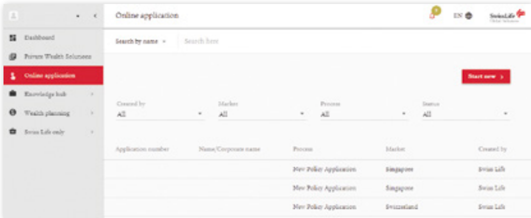
In ePrivateWealth you have your personal login allowing you to compose your dashboard according to your preferences. Selected news and updates will welcome you at every visit.

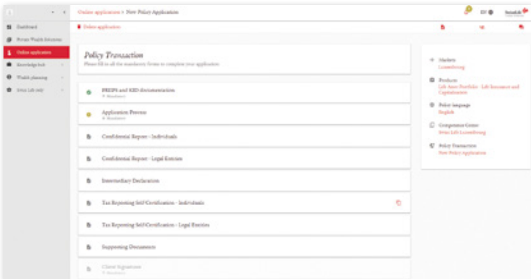


Online application forms

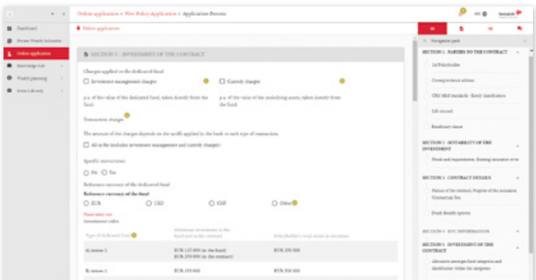
Why spend time filling out and posting paper application forms when you can do it all online? Your clients can even sign them electronically. So you will have more time to take care of your other tasks.

To start the online application, click Start new. This takes you to the market section. To access the right form for your client, choose their country of residence.





Then, let our fully automated system guide you through the entire process.



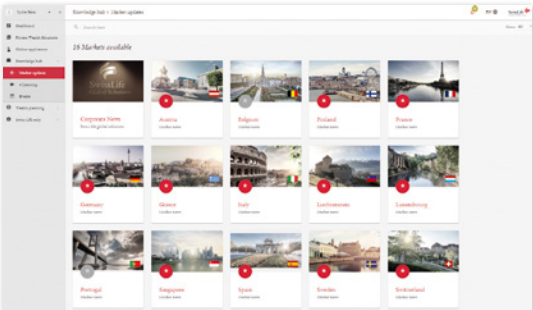
SwissLife
Global Solutions

Online collaboration

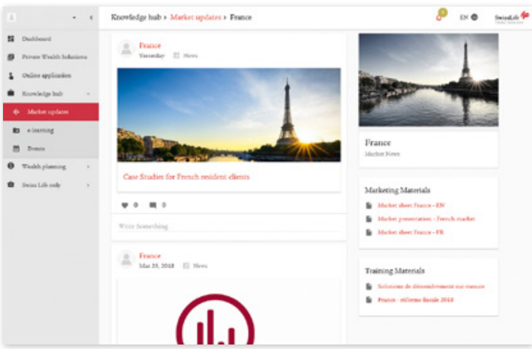
Stuck on part of an application form? Not sure whether a solution is right for your client? Want to discuss the options? Whatever your question, with Collaborate, you are just a click away from chatting with our expert team. ePrivateWealth will also store everything for you, making it easy to find what you need and restart conversations.

Knowledge hub: a wealth of expertise

All the facts you need are now at your fingertips – with the latest news and insights from the Knowledge hub.

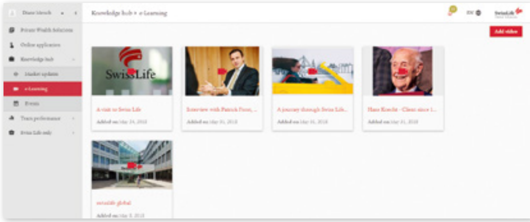


Market updates
Keep up with the latest market information, illustrated case studies to discuss with your clients, and news on major wealth management topics.

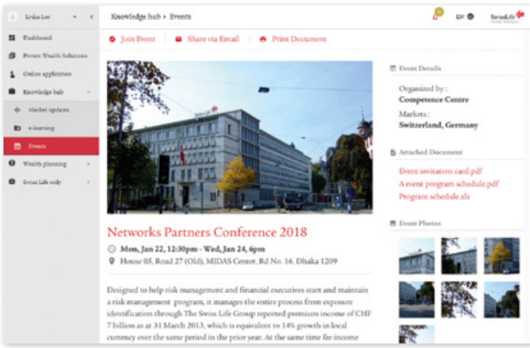


You can also find the market information that matters to you and your clients. Want to store it on your device? Export everything using the Download button, which you'll see throughout ePrivateWealth.

eLearning
Make sure your skills and knowledge are up-to-date and in good shape with our online learning tools, including tutorials, videos and, for the future, webinars and live events.



Events
Never miss another event again. The event calendar lets you view and register for events we are organising or participating in, including roundtables, workshops, networking events and international conferences. By attending our events, you will gain the information you need to stay ahead, including facts about the latest regulations and industry developments. For more insights into building your business, the events also provide the opportunity to network with your peers.



Wealth Planning
It is important to stay on top of the finer details of your clients' wealth. The Wealth planning section brings you questions and answers on topics such as life insurance solutions and the latest regulations. A search function takes you straight to the answers you are looking for. So you can easily access the facts, analysis and opinions you need to take good care of your clients' wealth planning.

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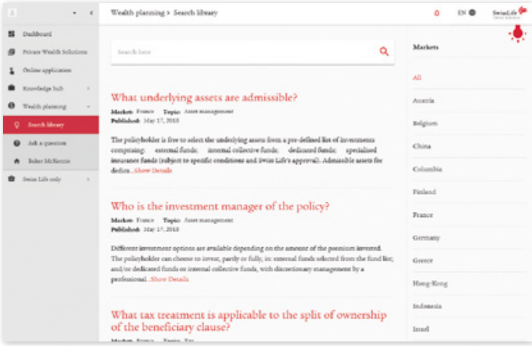
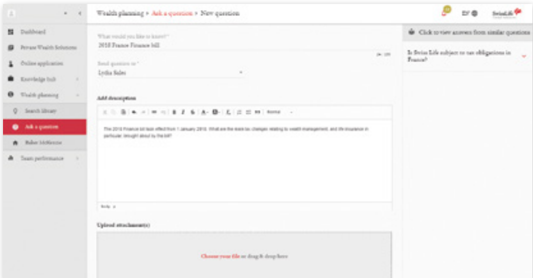
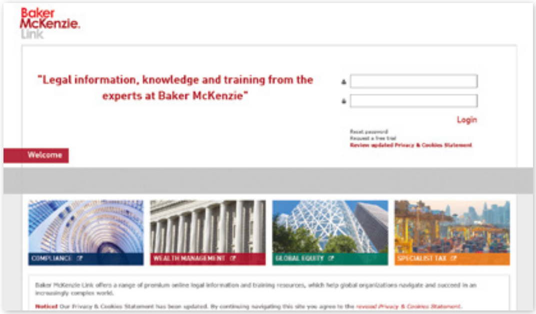
Q&A
The Q&As are structured by market and provide a wealth of insight into legal and regulatory aspects linked to our life insurance solutions.

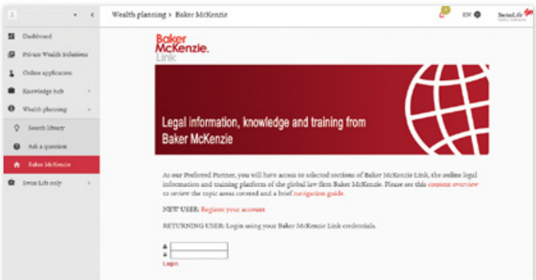


Search the Wealth Planning section
A very useful Search function allows you to look for information in the extensive library of expertise. In case you do not find the right answer, Ask a question allows you to submit your query straight to our experts who will revert to you with a personalised reply.



Legal information and knowledge from Baker McKenzie
Via ePrivateWealth we offer our preferred partners direct access to the online legal information and training platform of the global law firm Baker McKenzie. To get access to this database, contact us via partner.management@swisslife.com.





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